

2019-2020
FINANCIAL AID
STUDENT INFORMATION SHEET

Dependent Verify
Group 5 Packet



101 Cunningham Boulevard
Booneville, MS 38829
Phone: (662) 720-7205
Fax: (662) 720-7232

Please answer all questions carefully. Do not leave any blank.

PERSONAL INFORMATION

Name _____
Last First Middle/Maiden

Social Security Number _____ Date of Birth _____ Marital Status _____

Permanent Address _____
Street City State Zip

Telephone Number (____) _____

Where will you reside while attending Northeast? Check one: () with parents () on campus () off-campus*

*If you live off campus, you must provide your landlord's name, address, and phone number, or check here () if you own or are buying your home.

(Landlord's Name)

(Landlord's Address)

(Landlord's Phone Number)

EDUCATIONAL STATUS

When do you plan to enroll at Northeast? _____ (Month/Year)

In what session will you enroll during the academic year? () Fall () Spring () Summer

What classification will you be? () Freshman () Sophomore

How many hours do you plan to enroll in:

_____ Hours Fall Semester _____ Hours Spring Semester _____ Hours Summer

(If you are not sure how many hours you will enroll in, but you plan to be full-time, please write "FT" in appropriate blanks)

Have you ever attended another college? Yes ___ No ___ If yes, give name and the dates attended of all colleges:

*Please include semesters in which you withdrew from college. Failure to list other colleges attended could mean denial of student financial aid.

Have you ever attended Northeast? Yes ___ No ___ If yes, how many **semesters** have you completed at Northeast? _____

EDUCATIONAL OBJECTIVES

Major course of study during the academic year (Major) _____

When do you plan to complete your education at Northeast _____
Month Year

STUDENT LOANS

Student loans are automatically packaged for each student. To accept your student loan offer, log on to Tigerline at www.nemcc.edu and follow the instruction listed below:

Logon through your **Secure Access Login**. Select "**General Financial Aid**." On the tabs at the top select "**AWARD**," click "**Accept Award Offer by Aid Year**," Select "**Aid Year(19/20)**," "**submit**," then choose "**Accept Award Offer**." Scroll down and then "**Accept**" your decision. If you do not want the loan, then choose **Decline** to decline the offer.

You will also receive an email or letter informing you that a loan offer has been packaged with instructions to login to Tigerline.

You will also need to complete the Loan Entrance Counseling and Master Promissory Note at www.studentloans.gov. Your student loan will not be processed until we have received Loan Entrance Counseling confirmation, and an MPN has been completed.

Dependent Verification 2019-2020**PARENT TAX FILERS****C. Verification of 2017 IRS Income Tax Return Information for Parent Tax Filers
(COMPLETE THIS SECTION ONLY IF PARENT FILED A 2017 IRS TAX RETURN)**

Important Note: The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2016 or had a change in marital status after the end of the 2017 tax year on December 31, 2017.

Instructions: Complete this section if the parents filed or will file a 2017 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at FAFSA.gov.* In most cases, no further documentation is needed to verify 2017 IRS income tax return information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed.

Contact the financial aid office if more information is needed about using the IRS DRT.

Check the box that applies:

- The parents have used the IRS DRT in *FAFSA on the Web* to transfer 2017 IRS income tax return information into the student's FAFSA.
- The parents are unable or choose not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the school a **2017 IRS Tax Return Transcript(s)**. (signature not required)

To obtain a **2017 IRS Tax Return Transcript**, go to <http://www.irs.gov/Individuals/Get-Transcript>. Because of the new 'Get Transcript Online' tool, the IRS will no longer handle requests for transcripts at its Taxpayer Assistance Centers or by phone, except for the IRS automated phone tool at 1-800-908-9946. Tax filers who are unable to use the "Get Transcript Online" tool will still be able to submit a transcript request online by using the online "Get Transcript by Mail" option, or by using the IRS2GO mobile app, the automated phone tool at 1800-908-9946, or by submitting a paper Form 4506 or 4506-T. The transcript will then be mailed to the tax filer. In most cases, for electronic filers, a **2017 IRS Tax Return Transcript** may be requested from the IRS within 2–3 weeks after the 2017 IRS income tax return has been accepted by the IRS. Generally, for filers of 2017 paper IRS income tax returns, the **2017 IRS Tax Return Transcript** may be requested within 8–11 weeks after the 2017 paper IRS income tax return has been received by the IRS.

If the parents filed separate 2017 IRS income tax returns, **2017 IRS Tax Return Transcripts** must be provided for both.

PARENT NON-TAX FILERS**D. Verification of 2017 Income Information for Parent Nontax Filers
(NOT REQUIRED IF COMPLETED SECTION C)**

The instructions and certifications below apply to each parent included in the household. Complete this section if the parents will not file and are not required to file a 2017 income tax return with the IRS.

Check the box that applies:

- Neither parent was employed and had no income earned from work in 2017.
- One or both parents were employed in 2017 and have listed below the names of all employers, the amount earned from each employer in 2017, and whether an IRS W-2 form is provided. [Provide copies of all 2017 IRS W-2 forms issued to the parents by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	IRS W-2 Provided:	Annual Amount Earned in 2017
(Example)ABC's Auto Body Shop	YES	\$4,500.00
<i>Total Amount of Income Earned From Work</i>		\$

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2018 that indicated a 2017 IRS income tax return was not filed with the IRS or other relevant tax authority.

- ____ Check Here if confirmation of nonfiling is provided
____ Check here if confirmation of nonfiling will be provided later.

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STUDENT TAX FILERS

E. Verification of 2017 IRS Income Tax Return Information for Student Tax Filers (COMPLETE THIS SECTION ONLY IF STUDENT FILED A 2017 IRS TAX RETURN)

Important Note: The instructions below apply to the student and spouse, if the student is married. Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2017 or had a change in marital status after the end of the 2017 tax year on December 31, 2017.

Instructions: Complete this section if the student and spouse filed or will file a 2017 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at FAFSA.gov.* In most cases, no further documentation is needed to verify 2017 IRS income tax return information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed.

Contact the financial aid office if more information is needed about using the IRS DRT.

Check the box that applies:

- The student has used the IRS DRT in *FAFSA on the Web* to transfer 2017 IRS income tax return information into the student's FAFSA.
- The student is unable or chooses not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the school a **2017 IRS Tax Return Transcript(s)**. (signature not required)

To obtain a **2017 IRS Tax Return Transcript**, go to <http://www.irs.gov/Individuals/Get-Transcript>. Because of the new 'Get Transcript Online' tool, the IRS will no longer handle requests for transcripts at its Taxpayer Assistance Centers or by phone, except for the IRS automated phone tool at 1-800-908-9946. Tax filers who are unable to use the "Get Transcript Online" tool will still be able to submit a transcript request online by using the online "Get Transcript by Mail" option, or by using the IRS2GO mobile app, the automated phone tool at 1800-908-9946, or by submitting a paper Form 4506 or 4506-T. The transcript will then be mailed to the tax filer. In most cases, for electronic filers, a **2016 IRS Tax Return Transcript** may be requested from the IRS within 2–3 weeks after the 2017 IRS income tax return has been accepted by the IRS. Generally, for filers of 2017 paper IRS income tax returns, the **2017 IRS Tax Return Transcript** may be requested within 8–11 weeks after the 2017 paper IRS income tax return has been received by the IRS.

If the student and spouse filed separate 2017 IRS income tax returns, **2017 IRS Tax Return Transcripts** must be provided for both.

STUDENT NON-TAX FILERS

F. Verification of 2017 Income Information for Student Nontax Filers (NOT REQUIRED IF COMPLETED SECTION E)

The instructions and certifications below apply to the student. Complete this section if the student will not file and is not required to file a 2017 income tax return with the IRS.

Check the box that applies:

- The student was not employed and had no income earned from work in 2017.
- The student was employed in 2017 and has listed below the names of all employers, the amount earned from each employer in 2017, and whether an IRS W-2 form is provided. [Provide copies of all 2017 IRS W-2 forms issued to the student. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	IRS W-2 Provided:	Annual Amount Earned in 2017
<i>(Example)ABC's Auto Body Shop</i>	YES	\$4,500.00
<i>Total Amount of Income Earned From Work</i>		\$

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2018 that indicated a 2017 IRS income tax return was not filed with the IRS or other relevant tax authority.

- ____ Check Here if confirmation of nonfiling is provided
 ____ Check here if confirmation of nonfiling will be provided later.

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G. Certification and Signature

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Print Student's Name

Student's ID Number or last four digits of SSN

Student's Signature

Date

Parent's Signature

Date



Identity and Statement of Educational Purpose

The student must sign, in the presence of the institutional official, the following:

I, _____, certify that I am the individual signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Northeast Mississippi Community College for 2019-2020.

Student's Signature

Date

_____ Student's Social Security Number

If Signed at the Institution:

The student must appear in person at Northeast Mississippi Community College to verify his or her identity by presenting valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated with the date it was received and the name of the official at the institution authorized to collect the student's ID.

If NOT Signed at the Institution:

If the student is unable to appear in person at Northeast Mississippi Community College to verify his or her identity, the student must provide:

- A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as but not limited to a driver's license, other state-issued ID, or passport; and the original notarized Statement of Educational Purpose provided below.

Notary's Certificate of Acknowledgement

State of _____ City/County of _____ on _____, before me,
_____, personally appeared, _____, and provided
(notary's name) (student's name)

to me on basis of satisfactory evidence of identification _____ to be the
(Type of government-issued photo ID provided)

above-named person who signed the foregoing instrument.

WITNESS my hand and official seal

Notary Signature

My commission expires on _____ (Date)

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